

**IN THE UNITED STATES COURT OF APPEALS
FOR THE DISTRICT OF COLUMBIA CIRCUIT**

**NATIONAL RAILROAD PASSENGER
CORPORATION (AMTRAK)**

PLAINTIFF,

v.

**SUBLEASE INTEREST OBTAINED
PURSUANT TO AN
ASSIGNMENT AND ASSUMPTION
OF LEASEHOLD INTEREST, et al.**

DEFENDANTS.

CASE No. 24-7089

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RULE 26.1 DISCLOSURE STATEMENT

Pursuant to Circuit Rule 26.1, Plaintiff-Appellee Amtrak makes the following disclosure:

1. Amtrak is a District of Columbia corporation that was authorized to be created by the Rail Passenger Service Act, 49 U.S.C. § 24101 et seq.
2. Amtrak has no parent corporation. Amtrak has three wholly owned subsidiaries: Passenger Railroad Insurance Limited (“PRIL”) and Washington Terminal Company (“WTC”), and NERI PCC, Inc. (“NERI”).

3. The United States holds, through the U.S. Secretary of Transportation, 100% of Amtrak's preferred stock (109,396,994 shares at \$100 par value). Amtrak's common stock (9,385,694 shares at \$10 par value) is held by American Premium Underwriters, Inc. (55.8%; a wholly owned, not publicly traded, subsidiary of American Financial Group, Inc., which is publicly traded), Burlington Northern and Santa Fe LLC (35.7%; a wholly owned, not publicly traded subsidiary of Berkshire Hathaway, which is publicly traded), Canadian Pacific Railway (6.3%), and Canadian National Railway (2.2%) None of Amtrak's stock is publicly traded.

Dated: July 9, 2024

Respectfully submitted,

**COUNSEL FOR APPELLEE
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